

# Mergers and Acquisitions



experience

## OUR TEAM

The SLR team is uniquely qualified to assist companies with evaluation of EHS risk and liabilities during virtually any type of transaction. Our professionals, many with over 25 years of experience, specialize in managing EHS risks during divestitures, acquisitions, joint ventures and other types of restructuring for sites throughout the globe. Our clients view us as trusted advisors and consider us part of their team for critical business decisions. Our efforts assist sellers, buyers, and lenders in objectively evaluating the issues and the inherent business risks based on transactional information.

## HOW SLR CAN HELP

We bring unique perspectives and skill sets to transactions that include:

**Seller's Perspective.** We thoroughly understand the objectives and concerns of sellers.

**Buyer's Perspective.** We bring the ability to evaluate and predict the primary issues that will be critical to a potential buyer.

**Financing Perspective.** Over the years we have worked closely with most of the large U.S. based and London based banks. We have a strong understanding of and the ability to address the financial and legal requirements of the banks and their syndicates.

**Deal Experience.** Our personnel have managed and participated in hundreds of transactions and many of the largest deals over the past 20 years.

**Facilitated Decision Making.** Through our experience we have the ability to articulate issues, evaluate and present alternatives and assist the deal team in deciding on prudent courses of action.

## OUR SERVICES

Key services provided by SLR's team include:

- Strategic Management and Management Team Alignment
- EHS Function Optimization
- Business Risk Management
- Management Systems
- Process Safety Management
- Regulatory Compliance
- Multi-Media Compliance
- Compliance Assurance
- Auditing

## CONTACT US

### SLR International Corporation Washington

Andrew Dimitriou, R.G., Managing Principal  
T: (425) 402-8800 E: [adimitriou@slrconsulting.com](mailto:adimitriou@slrconsulting.com)

### Oregon

Megan Coracci, Principal Scientist  
T: (503) 723-4423 E: [mcoracci@slrconsulting.com](mailto:mcoracci@slrconsulting.com)